

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Genergy Worldwide, Inc.
Debtor

Case No. 10-15622-reg
Reporting Period: Nov-10

Federal Tax I.D. # 26-4117679

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	✓	✓
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CON'T)</u>	✓	✓
Copies of bank statements		✓	✓
Cash disbursements journals		✓	✓
Statement of Operations	<u>MOR-2</u>	✓	✓
Balance Sheet	<u>MOR-3</u>	✓	✓
Status of Post-petition Taxes	<u>MOR-4</u>	✓	✓
Copies of IRS Form 6123 or payment receipt		✓	✓
Copies of tax returns filed during reporting period		✓	✓
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	✓	✓
Listing of Aged Accounts Payable		✓	✓
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	✓	✓
Taxes Reconciliation and Aging	<u>MOR-5</u>	✓	✓
Payments to Insiders and Professional	<u>MOR-6</u>	✓	✓
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>	✓	✓
Debtor Questionnaire	<u>MOR-7</u>	✓	✓

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date Dec. 20, 2010

Signature of Authorized Individual* s/Dario Gristina _____

Date Dec. 20, 2010

Printed Name of Authorized Individual Dario Gristina

Date Dec. 20, 2010

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH	\$0.00	\$0.00	n/a	n/a	\$0.00
RECEIPTS					
CASH SALES	\$0.00	\$0.00	n/a	n/a	\$0.00
ACCOUNTS RECEIVABLE - PREPETITION	\$121,402.97	\$250.00	n/a	n/a	\$121,652.97
ACCOUNTS RECEIVABLE - POSTPETITION	\$39,118.77	\$0.00	n/a	n/a	\$39,118.77
LOANS AND ADVANCES	\$0.00	\$0.00	n/a	n/a	\$0.00
SALE OF ASSETS	\$0.00	\$0.00	n/a	n/a	\$0.00
OTHER (ATTACH LIST)	\$1,841.97	\$0.00	n/a	n/a	\$1,841.97
TRANSFERS (FROM DIP ACCTS)	\$13,622.83	\$54,896.62	n/a	n/a	\$68,519.45
TOTAL RECEIPTS	\$175,986.54	\$55,146.62	n/a	n/a	\$231,133.16
DISBURSEMENTS					
NET PAYROLL	\$0.00	(\$39,654.26)	n/a	n/a	(\$39,654.26)
PAYROLL TAXES	(\$691.89)	(\$13,632.33)	n/a	n/a	(\$14,324.22)
SALES, USE, & OTHER TAXES	\$0.00	\$0.00	n/a	n/a	\$0.00
INVENTORY PURCHASES	\$0.00	\$0.00	n/a	n/a	\$0.00
SECURED/ RENTAL/ LEASES	(\$5,852.25)	\$0.00	n/a	n/a	(\$5,852.25)
INSURANCE	(\$1,954.60)	\$0.00	n/a	n/a	(\$1,954.60)
ADMINISTRATIVE	(\$692.40)	\$0.00	n/a	n/a	(\$692.40)
SELLING	(\$77,226.85)	\$0.00	n/a	n/a	(\$77,226.85)
OTHER (ATTACH LIST)	\$0.00	\$0.00	n/a	n/a	\$0.00
OWNER DRAW *	\$0.00	\$0.00	n/a	n/a	\$0.00
TRANSFERS (TO DIP ACCTS)	(\$54,896.62)	\$0.00	n/a	n/a	(\$54,896.62)
PROFESSIONAL FEES	\$0.00	\$0.00	n/a	n/a	\$0.00
U.S. TRUSTEE QUARTERLY FEES	\$0.00	\$0.00	n/a	n/a	\$0.00
COURT COSTS	\$0.00	\$0.00	n/a	n/a	\$0.00
TOTAL DISBURSEMENTS	(\$141,314.61)	(\$53,286.59)	n/a	n/a	(\$194,601.20)
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	\$34,671.93	\$1,860.03	n/a	n/a	\$36,531.96
CASH - END OF MONTH	\$34,671.93	\$1,860.03	n/a	n/a	\$36,531.96

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	(\$194,601.20)
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	(\$54,896.62)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	(\$139,704.58)

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BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

	Operating #000000902951649	Payroll #000000902951656	Tax #	Other #
BALANCE PER BOOKS	\$34,671.93	\$1,860.03	n/a	n/a
BANK BALANCE	\$45,461.24	\$11,394.09	n/a	n/a
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	\$0.00	\$0.00	n/a	n/a
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	(\$10,789.31)	(\$9,534.06)	n/a	n/a
OTHER (<i>ATTACH EXPLANATION</i>)	\$0.00	\$0.00	n/a	n/a
ADJUSTED BANK BALANCE *	\$34,671.93	\$1,860.03	n/a	n/a

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount	Date	Amount
n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a
CHECKS OUTSTANDING	Ck. #	Amount	Ck. #	Amount
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached
See attached	See attached	See attached	See attached	See attached

OTHER

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	\$254,735.60	\$254,735.60
Less: Returns and Allowances	\$0.00	\$0.00
Net Revenue	\$254,735.60	\$254,735.60
COST OF GOODS SOLD		
Beginning Inventory	\$0.00	\$0.00
Add: Purchases & Subs	(\$35,790.58)	(\$35,790.58)
Add: Cost of Labor	(\$49,728.41)	(\$49,728.41)
Add: Other Costs (<i>attach schedule</i>)	\$0.00	\$0.00
Less: Ending Inventory	\$0.00	\$0.00
Cost of Goods Sold	(\$85,518.99)	(\$85,518.99)
Gross Profit	\$169,216.61	\$169,216.61
OPERATING EXPENSES		
Advertising	\$0.00	\$0.00
Auto and Truck Expense	\$0.00	\$0.00
Bad Debts	\$0.00	\$0.00
Contributions	\$0.00	\$0.00
Employee Benefits Programs	(\$7,447.88)	(\$7,447.88)
Officer/Insider Compensation (Including Health Benefits)*	(\$67,620.00)	(\$67,620.00)
Insurance	(\$2,673.32)	(\$2,673.32)
Management Fees/Bonuses	\$0.00	\$0.00
Office Expense	(\$2,003.23)	(\$2,003.23)
Pension & Profit-Sharing Plans	\$0.00	\$0.00
Repairs and Maintenance	(\$7,702.50)	(\$7,702.50)
Rent and Lease Expense	(\$4,396.00)	(\$4,396.00)
Salaries/Commissions/Fees	(\$8,592.85)	(\$8,592.85)
Supplies	\$0.00	\$0.00
Taxes - Payroll	(\$588.87)	(\$588.87)
Taxes - Real Estate	\$0.00	\$0.00
Taxes - Other	\$0.00	\$0.00
Travel and Entertainment	(\$321.50)	(\$321.50)
Utilities	(\$4,835.50)	(\$4,835.50)
Other-Auto Exp.	(\$2,186.34)	(\$2,186.34)
Total Operating Expenses Before Depreciation	(\$108,367.99)	(\$108,367.99)
Bank Fees and Finance Charges	(\$812.59)	(\$812.59)
Net Profit (Loss) Before Other Income & Expenses	\$60,036.03	\$60,036.03
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)	\$0.00	\$0.00
Interest Expense	\$0.00	\$0.00
Other Expense (<i>attach schedule</i>)	\$0.00	\$0.00
Net Profit (Loss) Before Reorganization Items	\$60,036.03	\$60,036.03

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REORGANIZATION ITEMS		
Professional Fees	\$0.00	\$0.00
U. S. Trustee Quarterly Fees	\$0.00	\$0.00
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>	\$0.00	\$0.00
Gain (Loss) from Sale of Equipment	\$0.00	\$0.00
Other Reorganization Expenses <i>(attach schedule)</i>	\$0.00	\$0.00
Total Reorganization Expenses	\$0.00	\$0.00
Income Taxes		
Net Profit (Loss)	\$60,036.03	\$60,036.03

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

N/A		

OTHER OPERATIONAL EXPENSES

N/A		

OTHER INCOME

N/A		

OTHER EXPENSES

N/A		

OTHER REORGANIZATION EXPENSES

N/A		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	\$36,531.96	\$0.00	\$13,065.35
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)	\$0.00	\$0.00	\$0.00
Accounts Receivable (Net)	\$2,202,119.00	\$0.00	\$2,107,895.07
Notes Receivable	\$0.00	\$0.00	\$0.00
Inventories	\$0.00	\$0.00	\$0.00
Prepaid Expenses	\$0.00	\$0.00	\$0.00
Professional Retainers	\$0.00	\$0.00	\$0.00
Other Current Assets (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
TOTAL CURRENT ASSETS	\$2,238,650.96	\$0.00	\$2,120,960.42
PROPERTY & EQUIPMENT			
Real Property and Improvements	\$0.00	\$0.00	\$0.00
Machinery and Equipment	\$57,814.22	\$0.00	\$57,814.22
Furniture, Fixtures and Office Equipment	\$19,241.29	\$0.00	\$19,241.29
Leasehold Improvements	\$0.00	\$0.00	\$0.00
Vehicles	\$0.00	\$0.00	\$0.00
Less: Accumulated Depreciation	(\$77,055.51)	\$0.00	(\$77,055.51)
TOTAL PROPERTY & EQUIPMENT	\$0.00	\$0.00	\$0.00
OTHER ASSETS			
Amounts due from Insiders*	\$0.00	\$0.00	\$0.00
Other Assets (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
TOTAL OTHER ASSETS	\$0.00	\$0.00	\$0.00
TOTAL ASSETS	\$2,238,650.96	\$0.00	\$2,120,960.42
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable	(\$56,472.19)	\$0.00	(\$600,671.80)
Taxes Payable (<i>refer to FORM MOR-4</i>)	(\$6,065.70)	\$0.00	(\$397,132.13)
Wages Payable	\$0.00	\$0.00	\$0.00
Notes Payable	\$0.00	\$0.00	\$0.00
Rent / Leases - Building/Equipment	\$0.00	\$0.00	\$0.00
Secured Debt / Adequate Protection Payments	\$0.00	\$0.00	(\$800,000.00)
Professional Fees	\$0.00	\$0.00	\$0.00
Amounts Due to Insiders*	\$0.00	\$0.00	(\$110,240.03)
Other Post-petition Liabilities (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
TOTAL POST-PETITION LIABILITIES	(\$62,537.89)	\$0.00	(\$1,908,043.96)
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	(\$800,000.00)	\$0.00	(\$800,000.00)
Priority Debt	(\$397,132.13)	\$0.00	(\$397,132.13)
Unsecured Debt	(\$710,911.83)	\$0.00	(\$710,911.83)
TOTAL PRE-PETITION LIABILITIES	(\$1,908,043.96)	\$0.00	(\$1,908,043.96)
TOTAL LIABILITIES	(\$1,970,581.85)	\$0.00	(\$1,908,043.96)
OWNERS' EQUITY			
Capital Stock	(\$30,550.50)	\$0.00	(\$30,550.50)
Additional Paid-In Capital	(\$25,603.50)	\$0.00	(\$25,603.50)
Partners' Capital Account	\$0.00	\$0.00	\$0.00
Owner's Equity Account	\$0.00	\$0.00	\$0.00
Retained Earnings - Pre-Petition	(\$156,762.46)	\$0.00	(\$156,762.46)
Retained Earnings - Post-petition	(\$55,152.65)	\$0.00	n/a
Adjustments to Owner Equity (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
Post-petition Contributions (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
NET OWNERS' EQUITY	(\$268,069.11)	\$0.00	(\$212,916.46)
TOTAL LIABILITIES AND OWNERS' EQUITY	(\$2,238,650.96)	\$0.00	(\$2,120,960.42)

* "Insider" is defined in 11 U.S.C. Section 101(31).

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BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
N/A			
Other Assets			
N/A			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
N/A			
Adjustments to Owner's Equity			
N/A			
Post-Petition Contributions			
N/A			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

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STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	\$0.00	(\$4,385.97)	\$4,798.68	Nov-10	Various	\$412.71
FICA-Employee	\$0.00	(\$7,366.78)	\$7,366.78	Nov-10	Various	(\$0.00)
FICA-Employer	\$0.00	(\$7,366.78)	\$7,366.78	Nov-10	Various	(\$0.00)
Unemployment	\$0.00	\$0.00	\$0.00	n/a	n/a	\$0.00
Income	\$0.00	n/a	n/a	n/a	n/a	n/a
Other:	\$0.00	n/a	n/a	n/a	n/a	n/a
Total Federal Taxes	\$0.00	(\$19,119.53)	\$19,532.24	n/a	n/a	\$412.71
State and Local						
Withholding	\$0.00	(\$2,111.97)	\$2,111.97	Nov-10	Various	\$0.00
Sales	\$0.00	(\$1,959.41)	\$0.00	Dec-10	Various	(\$1,959.41)
Excise	\$0.00	\$0.00	\$0.00	n/a	n/a	n/a
Unemployment	\$0.00	\$0.00	\$0.00	n/a	n/a	n/a
Real Property	\$0.00	n/a	n/a	n/a	n/a	n/a
Personal Property	\$0.00	n/a	n/a	n/a	n/a	n/a
Other: NYC	\$0.00	(\$459.50)	\$563.66	Nov-10	Various	\$104.16
Total State and Local	\$0.00	(\$4,530.88)	\$2,675.63	n/a	n/a	(\$1,855.25)
Total Taxes	\$0.00					

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Number of Days Past Due						
	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	(\$56,472.19)	0	0	0	0	(\$56,472.19)
Wages Payable	0	0	0	0	0	0
Taxes Payable	(\$1,855.25)	0				(\$1,855.25)
Rent/Leases-Building	0	0	0	0	0	0
Rent/Leases-Equipment	0	0	0	0	0	0
Secured Debt/Adequate Protection Payments	0	0	0	0	0	0
Professional Fees	0	0	0	0	0	0
Amounts Due to Insiders	0	0	0	0	0	0
Other:	0	0	0	0	0	0
Other:	0	0	0	0	0	0
Total Post-petition Debts	(\$58,327.44)	0	0	0	0	(\$58,327.44)

Explain how and when the Debtor intends to pay any past due post-petition debts.

N/A

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		\$2,107,895.07
Plus: Amounts billed during the period		\$254,735.60
Less: Amounts collected during the period		(\$160,771.74)
Total Accounts Receivable at the end of the reporting period		\$2,201,858.93

Accounts Receivable Aging		0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old		\$226,557.65				\$226,557.65
31 - 60 days old			\$31,355.42			\$31,355.42
61 - 90 days old				\$41,751.15		\$41,751.15
91+ days old					\$1,902,194.71	\$1,902,194.71
Total Accounts Receivable						\$2,201,858.93
Less: Bad Debts (Amount considered uncollectible)						
Net Accounts Receivable		0	0	0	0	2201858.93

TAXES RECONCILIATION AND AGING

Taxes Payable		0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old		(\$1,855.25)	0	0	0	(\$1,855.25)
31 - 60 days old		0	0	0	0	\$0.00
61 - 90 days old		0	0	0	0	\$0.00
91+ days old		0	0	0	0	\$0.00
Total Taxes Payable		(\$1,855.25)	0	0	0	(\$1,855.25)
Total Accounts Payable		(\$56,472.19)	0	0	0	(\$56,472.19)

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Dario Gristina	Non-Payroll Compensation for Services	(\$15,200.00)	(\$15,200.00)
Astus-Faber Associates	Non-Payroll Compensation for Services	(\$25,920.00)	(\$25,920.00)
Lyra Consulting	Non-Payroll Compensation for Services	(\$12,976.00)	(\$12,976.00)
TOTAL PAYMENTS TO INSIDERS		(\$54,096.00)	(\$54,096.00)

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
None					
TOTAL PAYMENTS TO PROFESSIONALS					

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
NISSAN	(\$592.48)	(\$592.48)	\$0.00
ALLY	(\$860.71)	\$0.00	(\$860.71)
TOTAL PAYMENTS		(\$592.48)	(\$860.71)

In re Genergy Worldwide, Inc.
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Case No.
Reporting Period:

DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes
1	Have any assets been sold or transferred outside the normal course of business this reporting period?	
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?	
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?	
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?	
5	Is the Debtor delinquent in paying any insurance premium payment?	
6	Have any payments been made on pre-petition liabilities this reporting period?	
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	
8	Are any post petition payroll taxes past due?	
9	Are any post petition State or Federal income taxes past due?	
10	Are any post petition real estate taxes past due?	
11	Are any other post petition taxes past due?	
12	Have any pre-petition taxes been paid during this reporting period?	
13	Are any amounts owed to post petition creditors delinquent?	
14	Are any wage payments past due?	
15	Have any post petition loans been received by the Debtor from any party?	
16	Is the Debtor delinquent in paying any U.S. Trustee fees?	
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?	
18	Have the owners or shareholders received any compensation outside of the normal course of business?	

10-15622-reg
Oct. 28 - Nov. 30, 2010

No
X
X
X
X
X
X
X
X
X
X
X
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X
X
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X



JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265 - 9754

November 01, 2010 through November 30, 2010

Account Number: **000000902951656**



00024295 DRE 802 143 33510 - NNNNNNNNNN T 1 000000000 62 0000

GENERGY WORLDWIDE DIP
DEBTOR IN POSSESSION
CASE #1015622
1370 BROADWAY SUITE 820
NEW YORK NY 10018-7780

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-242-7338**
Hearing Impaired: **1-800-242-7383**
Para Espanol: **1-888-622-4273**
International Calls: **1-713-262-1679**



CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$0.00
Deposits and Additions	5	55,146.62
Checks Paid	50	- 31,999.78
Electronic Withdrawals	4	- 11,752.75
Ending Balance	59	\$11,394.09

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
11/01	Deposit	\$250.00
11/05	Online Transfer From Chk Xxxxx1649 Transaction#: 1052392092	14,334.05
11/15	Online Transfer From Chk Xxxxx1649 Transaction#: 1112714625	14,316.23
11/22	Online Transfer From Chk Xxxxx1649 Transaction#: 1219232679	13,368.13
11/29	Online Transfer From Chk Xxxxx1649 Transaction#: 1239952163	12,878.21
Total Deposits and Additions		\$55,146.62

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1001 ^		11/24	\$167.04
1002 ^		11/09	952.40
1003 ^		11/08	714.43
1004 ^		11/09	619.33
1005 ^		11/09	690.05
1007 * ^		11/15	643.45
1008 ^		11/10	555.95
1009 ^		11/12	496.86
1010 ^		11/08	354.57
1011 ^		11/16	659.23



November 01, 2010 through November 30, 2010

Account Number: 000000902951656

BALANCING YOUR CHECKBOOK

Note: Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement: Step 1 Balance: \$ _____

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Step 2 Total: \$ _____

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ _____

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Step 4 Total: -\$ _____

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: \$ _____

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account.



JPMorgan Chase Bank, N.A. Member FDIC



November 01, 2010 through November 30, 2010

Account Number: 000000902951656

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1012 ^		11/15	749.51
1013 ^		11/09	1,019.48
1014 ^		11/15	939.94
1015 ^		11/08	485.61
1017 * ^		11/10	443.35
1018 ^		11/24	458.55
1019 ^		11/17	962.77
1020 ^		11/15	727.68
1021 ^		11/16	634.21
1022 ^		11/26	435.61
1023 ^		11/22	643.46
1024 ^		11/15	555.95
1025 ^		11/17	496.87
1026 ^		11/15	354.57
1027 ^		11/22	661.63
1028 ^		11/17	759.89
1029 ^		11/16	1,019.47
1030 ^		11/22	939.95
1031 ^		11/15	485.60
1032 ^		11/19	443.33
1033 ^		11/22	670.80
1034 ^		11/22	1,559.14
1063 * ^		11/23	270.36
1064 ^		11/22	727.67
1065 ^		11/30	616.58
1067 * ^		11/22	555.95
1068 ^		11/24	496.90
1069 ^		11/23	354.57
1070 ^		11/30	661.63
1071 ^		11/23	1,019.48
1073 * ^		11/23	485.59
1074 ^		11/29	443.34
1075 ^		11/24	759.89
1076 ^		11/26	962.77
1077 ^		11/26	619.13
1078 ^		11/26	736.76
1079 ^		11/29	244.61
1081 * ^		11/29	727.67
1086 * ^		11/30	354.57
1087 ^		11/30	661.63
Total Checks Paid			\$31,999.78

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.



November 01, 2010 through November 30, 2010

Account Number: **000000902951656****ELECTRONIC WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
11/09	lrs Usatapyt 270071300708636 CCD ID: 3387702000	\$3,095.97
11/15	lrs Usatapyt 270071900933780 CCD ID: 3387702000	3,071.68
11/23	lrs Usatapyt 270072700949511 CCD ID: 3387702000	2,860.07
11/29	lrs Usatapyt 270073300650490 CCD ID: 3387702000	2,725.03
Total Electronic Withdrawals		\$11,752.75

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
11/01	\$250.00	11/17	7,411.46
11/05	14,584.05	11/19	6,968.13
11/08	13,029.44	11/22	14,577.66
11/09	6,652.21	11/23	9,587.59
11/10	5,652.91	11/24	7,705.21
11/12	5,156.05	11/26	4,950.94
11/15	11,943.90	11/29	13,688.50
11/16	9,630.99	11/30	11,394.09

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	54
Deposits / Credits	1
Deposited Items	1
Transaction Total	56
SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$0.00
Service Fee Credit	\$0.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 200)	\$0.00
Total Service Fees	\$0.00



JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265 - 9754

November 01, 2010 through November 30, 2010

Account Number: **000000902951649**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-242-7338**
Hearing Impaired: **1-800-242-7383**
Para Espanol: **1-888-622-4273**
International Calls: **1-713-262-1679**



00048296 DRE 802 143 33510 - NNNNNNNNNN T 1 000000000 64 0000

GENERGY WORLDWIDE DIP
DEBTOR IN POSSESSION
CASE #1015622
1370 BROADWAY SUITE 820
NEW YORK NY 10018-7780

CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$0.00
Deposits and Additions	19	175,986.54
Checks Paid	33	- 73,984.08
Electronic Withdrawals	6	- 56,541.22
Ending Balance	58	\$45,461.24

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
11/01	Deposit	\$37,332.09
11/01	Deposit 779791358	31,560.39
11/03	Deposit 782509620	3,102.00
11/04	Deposit 782509777	3,257.13
11/05	Deposit 418749484	1,900.69
11/08	Deposit 782509794	4,845.16
11/09	Deposit 418749485	2,931.38
11/10	Deposit 782509779	7,627.00
11/15	Deposit 782509780	13,343.39
11/16	Deposit 418749487	13,615.30
11/17	Deposit 418749494	13,441.56
11/19	Deposit 418749490	9,933.44
11/22	Deposit 782509787	5,057.48
11/23	Deposit 418749492	18,630.01
11/23	Deposit 418749491	622.00
11/23	Deposit 418749493	350.00
11/29	Deposit 782509796	4,249.72
11/29	Deposit 782509781	2,317.00
11/30	Deposit 782509798	1,870.80
Total Deposits and Additions		\$175,986.54



November 01, 2010 through November 30, 2010

Account Number: **000000902951649**

BALANCING YOUR CHECKBOOK

Note: Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement:

Step 1 Balance: \$ _____

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Step 2 Total: \$ _____

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ _____

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Step 4 Total: -\$ _____

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: \$ _____

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

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JPMorgan Chase Bank, N.A. Member FDIC



November 01, 2010 through November 30, 2010

Account Number: 000000902951649

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1001 ^		11/08	\$3,244.00
1002 ^		11/08	6,085.00
1003 ^		11/17	692.40
1004 ^		11/12	3,800.00
1005 ^		11/10	5,259.77
1007 * ^		11/08	44.50
1009 * ^		11/09	6,480.00
1011 * ^		11/15	35.00
1013 * ^		11/08	691.89
1014 ^		11/22	592.48
1015 ^		11/23	176.54
1016 ^		11/15	3,244.00
1018 * ^		11/18	6,480.00
1019 ^		11/17	3,800.00
1020 ^		11/22	199.00
1021 ^		11/17	364.37
1022 ^		11/22	1,800.00
1023 ^		11/15	133.43
1024 ^		11/22	99.50
1026 * ^		11/24	1,633.12
1027 ^		11/26	2,211.20
1028 ^		11/22	3,244.00
1030 * ^		11/29	3,800.00
1031 ^		11/29	6,480.00
1035 * ^		11/23	234.72
1036 ^		11/23	79.50
1037 ^		11/30	88.00
1038 ^		11/26	8,029.16
1042 * ^		11/30	1,160.00
1044 * ^		11/29	44.00
1045 ^		11/29	3,244.00
1050 * ^		11/30	14.50
1129 * ^		11/30	500.00

Total Checks Paid**\$73,984.08**

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/05	11/05 Online Transfer To Chk Xxxxx1656 Transaction#: 1052392092	\$14,334.05
11/15	11/15 Online Transfer To Chk Xxxxx1656 Transaction#: 1112714625	14,316.23
11/22	11/22 Online Transfer To Chk Xxxxx1656 Transaction#: 1219232679	13,368.13
11/23	Bankdirect Capit Web Pmts L50Lg Web ID: 9000022256	794.60



November 01, 2010 through November 30, 2010

Account Number: 000000902951649

ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
11/29	11/29 Online Transfer To Chk Xxxxx1656 Transaction#: 1239952163	12,878.21
11/30	American Express Web Remit 101130060238283 Web ID: 2005032111	850.00
Total Electronic Withdrawals		\$56,541.22

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
11/01	\$68,892.48	11/17	70,431.45
11/03	71,994.48	11/18	63,951.45
11/04	75,251.61	11/19	73,884.89
11/05	62,818.25	11/22	59,639.26
11/08	57,598.02	11/23	77,955.91
11/09	54,049.40	11/24	76,322.79
11/10	56,416.63	11/26	66,082.43
11/12	52,616.63	11/29	46,202.94
11/15	48,231.36	11/30	45,461.24
11/16	61,846.66		

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	35
Deposits / Credits	19
Deposited Items	134
Transaction Total	188

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$0.00
Service Fee Credit	\$0.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 200)	\$0.00
Total Service Fees	\$0.00

PRE-BILL

Date: 12/23/2010

Time: 4:09PM

Page: 1 of 8

Backenroth Frankel Krinsky

Danilo Gristina
Genergy Worldwide, Inc.
264 Route 52
Kent Lakes, NY 10512

Client: 81923

Matter: 921

Matter Type:

Comments :

File Open Date: 08/25/2010

Billing Mode: Hourly

Danilo Gristina

Genergy Worldwide, Inc.

Originating Timekeeper: MAF

Responsible Timekeeper: MAF

Billing Format Code: GEN

Fees/Costs Cut Date: 12/23/2010

Payments Cut Date: 12/23/2010

Bill Date: 12/23/2010

Start Date: 01/01/1900

Last Bill:

Billing Frequency : Monthly

Remarks:

Type of Bill: Regular

ACCOUNT	Current	30 - 59 Days	60 - 89 Days	90 Days and Over
AGING	(\$50,000.00)	\$ 0.00	\$ 0.00	\$ 0.00
Fees Billed to Date:	\$0.00	Costs Billed to Date:	\$0.00	

Fees

Ticket Number	Date	Timekeeper	Description	Hours	Amount	
1	08/13/2010	MAF	Teleconference Danny Christina re new business	0.30	\$145.50	BL
2	08/17/2010	MAF	O/C re new business	0.80	\$388.00	BL
3	08/19/2010	MAF	O/C client re Ch. 11 filing	0.70	\$339.50	BL
4	08/23/2010	MAF	Teleconference client re retention	0.10	\$48.50	BL
5	08/27/2010	MAF	Teleconference client re PA discussions	0.50	\$242.50	BL
6	08/30/2010	MAF	Teleconference cleint re settlement with bank	0.30	\$145.50	BL
7	08/31/2010	MAF	Teleconference Gristina re budgets and meeting with bank	0.30	\$145.50	BL
8	09/01/2010	MAF	Teleconferences cleint re meeting with PA	0.70	\$339.50	BL
10	09/02/2010	MAF	Teleconference client re Ch. 11 filing	0.10	\$48.50	BL
14	09/02/2010	SAK	Conf's with client re case status (.4); review email from Mr. Gristina and various attachments(.3); review documents(.2); prepare email in reply(.1); review additional email from Mr. Gristina re case status(.1); prepare emails in reply(.2); review contract(.1); conf's with Mr. Frankel re all of the above(.1)	1.50	\$675.00	BL
9	09/07/2010	MAF	Email client re meeting with bank	0.10	\$48.50	BL
15	09/07/2010	SAK	Review all files re claims v PA	1.00	\$450.00	BL
11	09/08/2010	MAF	C/C bank and client re Ch. 11 filing and t/c's client re same	0.70	\$339.50	BL
16	09/08/2010	SAK	Conf's with Mr. Gristina re case status(.8); review email from Mr. Gristina re case status(.2)	1.00	\$450.00	BL

Continued On Next Page

PRE-BILL

Date: 12/23/2010
Time: 4:09PM
Page: 2 of 8

Backenroth Frankel Krinsky

Client: 81923 Danilo Gristina
Matter: 921 Genergy Worldwide, Inc.

17	09/09/2010	SAK	Conf's with Mr. Gristina re case status(.3); review email from Mr. Gristina(.1); review corres from Port Authority re turnover of software(.3); conf with Mr. Gristina re same(.1); review various emails from Mr. Gristina in reply to Port Authority letter(.2)	1.00	\$450.00	BL
18	09/10/2010	SAK	Review email from Mr. Gristina re case status(.2); review attachments to emails(.5)	0.70	\$315.00	BL
19	09/13/2010	SAK	Review all files& prepare for today's meeting(.7) appearance at meeting with Mr. Gristina re various matters(.7); review email from Mr. Gristina re meeting(.2); prepare email in reply(.2); review additional email and attachments(.2)	2.00	\$900.00	BL
12	09/14/2010	MAF	Teleconference Cristina re meeting with bank and cash collateral	0.10	\$48.50	BL
20	09/14/2010	SAK	Prepare and revise complaint(.7); review emails from Mr. Gristina re case status(.1); review attachments re merger(.2)	1.00	\$450.00	BL
22	09/15/2010	SAK	Research various issues re suing Port Authority statue of limitations and tolling(2.3); review email from client re response letter to Port Authority(.2)	2.50	\$1,125.00	BL
23	09/16/2010	SAK	Research of various issues suing the Port Authority, statute of limitations and tolling(1.9); conf with clients re same(.3); conf's with Mr. Frankel re all the above(.3)	2.50	\$1,125.00	BL
24	09/17/2010	SAK	Research various issues re suing Port Authority, and statute of limitations and tolling(.2); prepare proof of claim(.8)	1.00	\$450.00	BL
25	09/20/2010	SAK	Prepare and revise proof of claim(2.3); prepare emails to client re same(.2); review emails in reply(.1); review emails from clients re meeting with bank(.1); prepare email in reply(.1); conf with client re same(.1); conf with Mr. Frankel re all the above(.1)	3.00	\$1,350.00	BL
13	09/21/2010	MAF	Drafting cash collateral stip	2.50	\$1,212.50	BL
26	09/21/2010	SAK	Review various emails from client re case status(.2); prepare various emails in reply(.4); finalize and assemble notice of claim(.7); appearance at Port Authority for service of notice of claim(.5); conf with client re same(.2); prepare for tomorrow's meeting(.4); conf with Mr. Frankel re all of the above(.1)	2.50	\$1,125.00	BL
21	09/22/2010	MAF	O/C client and c/c Banco re Ch.11 and cash collateral(.8) and prep for same(1.1)	1.90	\$921.50	BL
27	09/22/2010	SAK	Prepare for today's meeting(1); appearance with in connection with telephonic conf(.7); conf with Mr. Frankel re same(.2)	1.90	\$855.00	BL
40	09/28/2010	SAK	Conf with Mr. Gristina re various Port Authority	0.30	\$135.00	BL

Continued On Next Page

PRE-BILL

Date: 12/23/2010
Time: 4:09PM
Page: 3 of 8

Backenroth Frankel Krinsky

Client: 81923 Danilo Gristina
Matter: 921 Genergy Worldwide, Inc.

29	10/04/2010	MAF	Teleconference John May re budget (.2); reviewed comments res same (.4); t/c Grinstina re same (.1)	0.70	\$339.50	BL
30	10/05/2010	MAF	Teleconference May re budget (1.0) emails and t/c's re same and open litigation (.5)	1.50	\$727.50	BL
31	10/06/2010	MAF	Email May6 re budget (1.2); emails and t/c's client re same (.5)	1.70	\$824.50	BL
41	10/06/2010	SAK	Conf with Mr. Gristina re Port Authority billing and and pick up of meters	0.30	\$135.00	BL
32	10/08/2010	MAF	Teleconference client re revised budget (.3): email bank re same(.2)	0.50	\$242.50	BL
33	10/12/2010	MAF	Teleconference client re meeting with lender and Ch.11 filing	0.50	\$242.50	BL
34	10/13/2010	MAF	Completed petition cash collateral retention and local rule pleadings	4.90	\$2,376.50	BL
43	10/14/2010	SAK	Conf with Mr. Gristina re Port Authority billing (.3); prepare email to Mr. Gristina re same (.1)	0.40	\$180.00	BL
35	10/15/2010	MAF	Revised Ch. 11 filing documents (.2); t/c's client re same (.3)	0.50	\$242.50	BL
36	10/18/2010	YE	Preperation of petition	2.00	\$250.00	BL
37	10/21/2010	MAF	Revised petiton and 1st day orders and t/c client re same	1.00	\$485.00	BL
38	10/22/2010	MAF	Teleconference re budget	0.50	\$242.50	BL
39	10/27/2010	MAF	Teleconferences client re Ch.11 filing and revised budget (.2); final revisions and filing petition (3.8); t/c May re same (.2)	4.20	\$2,037.00	BL
46	10/27/2010	SAK	Review email from Mr. Gristina re Port Authority billing (.1); review billing (.8); review email from Mr. Frankel re bankruptcy filing (.1)	1.00	\$450.00	BL
28	10/28/2010	MAF	Teleconference Nachman er status of Ch.11 petition (.2); t/c client re same fand re budget for lender (.5)	0.70	\$339.50	BL
42	10/28/2010	MAF	Teleconference Gristina re cash collateral hearing (.3); to court re scheduling (.1); drafted and filed hearing notice (.2); drafting sample hearing testimony (5.0)	5.60	\$2,716.00	BL
47	10/28/2010	SAK	Conf with court re cash collateral hearing (.1); conf with Mr. Frankel re same (.1); prepare email to Mr. Frankel re cash collateral hearing (.1)	0.30	\$135.00	BL
44	10/29/2010	MAF	Email client re Ch. 11 procedures (.5); drafted, filed and sent bar date order to court (.5); sent retention application to UST (.1); t/c's email client re 11/1 hearing (.5); emails cleint re Ch.11 oblig (.5); prep re 11/1 hearing (2.0); t/c's UST re same (.3)	4.30	\$2,085.50	BL

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Client: 81923

Danilo Gristina

Matter: 921

Genergy Worldwide, Inc.

49	11/01/2010	SAK	Conf with Mr. Frankel re case and hearing status	0.00	\$0.00	BL
52	11/01/2010	MAF	To court re cash collateral	2.50	\$1,212.50	BL
63	11/01/2010	MAF	Letter to creditor re status of civil court suit (.3); email client re 341 meeting (.2)	0.50	\$242.50	BL
45	11/02/2010	MAF	Teleconference May re interim cash callteral (.3); email client re same (.4); email order to court (.1)	0.80	\$388.00	BL
48	11/03/2010	MAF	Emails client re infor for bank (.2); t/c JS re same and re lift stay (.2)	0.40	\$194.00	BL
50	11/03/2010	SAK	Conf with Mr. Gristina re Port Authority	0.00	\$0.00	BL
51	11/04/2010	MAF	Teleconference Gillis re bar date	0.10	\$48.50	BL
53	11/05/2010	MAF	Teleconference client re info for bank	0.10	\$48.50	BL
54	11/09/2010	MAF	Drafted letter ___ re info requested (.9); t/c Dario Gristina re infor for bank (2.5)	3.40	\$1,649.00	BL
55	11/10/2010	MAF	Teleconference May re cash collateral monthly	0.20	\$97.00	BL
71	11/15/2010	SAK	Review email from Mr. Gristina and proposed letter to Port Authority; conf with Mr. Gristina re same	0.00	\$0.00	BL
56	11/16/2010	MAF	Teleconference Jim Cochoran re claim (.1); draftng cash collateral reply affidavit (4.9); t/c John May re cash collaltlral hearing (.2); t/c client re same (.3)	5.50	\$2,667.50	BL
57	11/17/2010	MAF	Email client re 11/18 hearing and prep re same and revise reply re same (3.0); t/c's banka re settlement alnd Gristina realty stip (.9)	3.90	\$1,891.50	BL
58	11/18/2010	MAF	Email client re settlement with bank (.2); t/c client re projections (.3)	0.50	\$242.50	BL
59	11/22/2010	MAF	Teleconference client re settlement of cash collateral	0.20	\$97.00	BL
60	11/23/2010	MAF	Emails BP re cash collateral budget (.2); t/c client re same (.1); _ re same (.3)	0.60	\$291.00	BL
62	11/29/2010	MAF	Teleconference May re real estate stip (.1); t/c's client and clientre cash collateral stip and new budgets (.8)	0.90	\$436.50	BL
61	11/30/2010	MAF	Teleconference May r eadj (.1); t/c client re same (.1); t/c court re same and _ cash collateral extension re same (.1); t/c May re payment to bank (.2); t/c client re same (.2); email Donohue re loft stay on Gristina property (.4); t/c Donohue re same (.2); t/c client re same (.1)	1.40	\$679.00	BL
72	11/30/2010	SAK	Review various emails from Mr. Gristina re case status; review files and begin prep of complaint	0.00	\$0.00	BL
73	12/01/2010	SAK	Conf's with Mr. Gristina re case status; prepare and revise complaint	0.00	\$0.00	BL

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Client: 81923

Danilo Gristina

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Genergy Worldwide, Inc.

64	12/02/2010	MAF	Reviewed P A complaint	0.20	\$97.00	BL
74	12/02/2010	SAK	Conf with Mr. Gristina re case status; prepare and revise complaint; prepare email re same	0.00	\$0.00	BL
75	12/06/2010	SAK	Prepare email to Mr. Gristina re complaint; conf to Mr. Gristina re complaint; review documentation re monies owed; prepare, revise, finalize and efile complaint; conf with client re same; conf with Mr. Frankel re same	0.00	\$0.00	BL
76	12/07/2010	SAK	Conf with Mr. Gristina re various matters; review emails from Mr. Gristina; prepare emails in reply; prepare email to Mr. Gristina re file and complaint	0.00	\$0.00	BL
77	12/08/2010	SAK	Review court summons	0.00	\$0.00	BL
78	12/09/2010	SAK	Conf's with Mr. Gristina re services to Port Authority; conf with Mr. Frankel re same; review emails re same	0.00	\$0.00	BL
66	12/10/2010	MAF	Teleconference Adi Habbu re cash collateral hearing	0.10	\$48.50	BL
79	12/10/2010	SAK	Email from Mr. Gristina re Port Authority case status; review document re Port Authority	0.00	\$0.00	BL
67	12/13/2010	MAF	Drafting Prepare Answer rejection motion (.5); emails bank re cash collateal stip (.5)	1.00	\$485.00	BL
80	12/13/2010	SAK	Research various issues re service of process; serve summons and complaint on Port Authority; appearance at Port Authority for service of summons of complaint; prepare mailings; prepare and efile affidavit of service; review email from Mr. Gristina re Port Authority; review email from Mr. Frankel in reply; prepare email to Mr. Gristina in reply; review contract; prepare email to Mr. Gristina in reply	0.00	\$0.00	BL
68	12/14/2010	MAF	Teleconference lender re cash collateral adj (.3); emails client re same (.2); drafting stip re same (.3)	0.80	\$388.00	BL
81	12/15/2010	SAK	Review email from Mr. Gristina re Port Authority; review document re same; review memo from Mr. Silber re MMNA	0.00	\$0.00	BL
65	12/16/2010	YE	Proof of Service	0.50	\$62.50	BL
69	12/16/2010	MAF	Drafting and filing motion to reject Prepare Answer contract	5.00	\$2,425.00	BL
82	12/16/2010	SAK	Review email from Mr. Gristina re Port Authority; conf with Mr. Frankel re motion to reject contract; review motion to reject contract; assemble documents for motion; research remedies	0.00	\$0.00	BL
70	12/17/2010	MAF	Email bank re lift stay motion (1.0); t/c bank re same (.2)	1.20	\$582.00	BL
83	12/17/2010	SAK	Review email from Mr. Frankel to Banco Popular counsel re Banco Popular; conf with Mr. Frankel re same	0.00	\$0.00	BL

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Client: 81923

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Danilo Gristina

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Total Hours:	91.40	
Billable Hours:	91.40	\$42,592.50

Timekeeper Summary

Timekeeper MAF worked 65.00 hours at \$485.00 per hour, totaling \$31,525.00.

Timekeeper SAK worked 23.90 hours at \$450.00 per hour, totaling \$10,755.00.

Timekeeper YE worked 2.50 hours at \$125.00 per hour, totaling \$312.50.

Costs

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Check No.</u>
10/14/2010	Westlaw Legal Research 9/15-9/21/10 Payee: WESTLAW	\$966.76	10669
10/28/2010	Photocopies	\$84.00	
11/09/2010	Federal Express 10/28/10 Payee: Federal Express	\$161.13	10743
11/10/2010	Courier Charges 10/29/10 Payee: Corporate Courier	\$7.00	10761
11/18/2010	Federal Express Payee: Federal Express	\$24.32	10743
11/18/2010	Car Service 10/13/10 Payee: Skyline Credit Ride, Inc.	\$37.42	10753
11/18/2010	Filing Fee 10/27/10 Payee: American Express	\$1,039.00	10756
12/15/2010	Car Service 10/27/10 Payee: Skyline Credit Ride, Inc.	\$37.42	10808
12/15/2010	Car Service 10/28/10 Payee: Skyline Credit Ride, Inc.	\$82.60	10808
Total Costs:		\$2,439.65	

Payment Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/30/2010	Transfer from IOLA	(\$1,164.00)
09/07/2010	Transfer from IOLA	(\$30,000.00)
09/21/2010	Transfer from IOLA	(\$10,000.00)
10/14/2010	Transfer from IOLA	(\$8,836.00)
Total Payments Received:		(\$50,000.00)

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Client: 81923

Danilo Gristina

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Prior Balance:	\$0.00	
Payments Received:	(\$50,000.00)	Date Of Last Payment: 10/14/2010
Current Fees:	\$42,592.50	
Sales Tax on Fees:	\$0.00	
Advanced Costs:	\$2,439.65	
Sales Tax on Costs:	\$0.00	
Administrative Cost:	\$0.00	
Late Charges:	\$0.00	
Additional Retainer Due:	\$0.00	
CREDIT BALANCE:	<hr/> (\$4,967.85)	

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